

To be completed by the client



CLIENT HISTORY

Client Name \_\_\_\_\_ Client D.O.B \_\_\_\_\_

Employee Name (If different from client) \_\_\_\_\_

Employee's Employer \_\_\_\_\_

Address \_\_\_\_\_

Client Relationship to Employee \_\_\_\_\_

Cell Phone \_\_\_\_\_

Alternate Phone \_\_\_\_\_

May we contact you and leave a message at the listed phone numbers? \_\_\_\_\_

Current Living Arrangements:

- Alone, Resides w/ Significant Other, Single Parent w/ Child, Other

Marital Status:

- Married/ Sig. Other, Separated, Divorced, Single, Widowed

Age:

- Age ranges: 0-10, 11-20, 21-30, 31-44, 45-54, 55+

Sex:

- Female, Male

Education:

- Less than 12, H.S. Graduate, Some College, Business Technical, Bachelor Degree, Advanced Degree

Occupation: \_\_\_\_\_

Length of Employment:

- Sup./ Manager, Hourly, Salaried, Other

- 0-1 yr, 1-5 yrs, 6-10 yrs, 11-15 yrs, 16-20 yrs, 20+ yrs, N/A